

MISSISSIPPI STATE UNIVERSITY
SCHEDULE XXV - LONG TERM INDEBTEDNESS
FOR THE YEAR ENDED JUNE 30, 2020

BOND ISSUE	DATE OF ISSUE	ORIGINAL ISSUE	INTEREST RATE	FINAL MATURITY	OUTSTANDING JULY 1, 2019	PRINCIPAL RETIRED	NEW ISSUES	OUTSTANDING JUNE 30, 2020	DUE FISCAL YEAR 2020 PRINCIPAL	INTEREST
Bonds Payable:										
Dormitory Revenue System	06-01-81	2,250,000.00	3.00%	2020	190,000.00	90,000.00		100,000.00	100,000.00	1,500.00
Student Apartments	12-01-81	2,038,000.00	3.00%	2021	260,000.00	85,000.00		175,000.00	85,000.00	3,975.00
EBC09A-1 Revenue Bonds	05-05-09	29,615,000.00	3.00%-5.25%	2039	755,000.00	755,000.00		0.00	0.00	0.00
EBC09A-2 Refunding Bonds	05-05-09	17,105,000.00	3.00%-5.25%	2024	1,860,000.00	1,860,000.00		0.00	0.00	0.00
EBC11 - Refunding Bonds	07-28-11	54,370,000.00	2.00%-5.00%	2042	3,825,000.00	1,225,000.00		2,600,000.00	1,270,000.00	84,950.00
EBC13 - Revenue Bonds	10-11-13	60,470,000.00	2.00%-5.00%	2044	10,115,000.00	570,000.00		9,545,000.00	585,000.00	377,665.63
EBC14A - Revenue Bonds	05-06-14	89,810,000.00	2.00%-5.00%	2044	76,555,000.00	3,625,000.00		72,930,000.00	3,790,000.00	3,195,856.28
EBC14B - Revenue Bonds	05-06-14	23,435,000.00	2.9%-4.813%	2044	19,225,000.00	950,000.00		18,275,000.00	975,000.00	767,224.08
EBC15 - Revenue Bonds	04-08-15	56,010,000.00	2.00%-5.00%	2045	52,945,000.00	1,090,000.00		51,855,000.00	1,130,000.00	2,209,937.50
EBC17- Revenue Bonds	05-04-17	63,270,000.00	2.00%-5.00%	2046	62,660,000.00	835,000.00		61,825,000.00	3,500,000.00	2,718,400.00
EBC17A- Revenue Bonds	11-30-17	92,075,000.00	2.00%-5.00%	2044	91,870,000.00	205,000.00		91,665,000.00	210,000.00	3,904,625.00
Total Bonds Payable		<u>490,448,000.00</u>			<u>320,260,000.00</u>	<u>11,290,000.00</u>	<u>0.00</u>	<u>308,970,000.00</u>	<u>11,645,000.00</u>	<u>13,264,133.49</u>
Unamortized Bond Premiums					20,460,048.00	2,669,800.00		17,790,248.00	2,533,566.00	
					<u>20,460,048.00</u>	<u>2,669,800.00</u>	<u>0.00</u>	<u>17,790,248.00</u>	<u>2,533,566.00</u>	
Commercial Paper					0.00			0.00	0.00	0.00
					<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
Notes And Contracts Payable:										
Capital Leases					0.00		0.00	0.00	0.00	0.00
Total Notes And Contracts Payable					<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
Total Long Term Indebtedness		<u>490,448,000.00</u>			<u>340,720,048.00</u>	<u>13,959,800.00</u>	<u>0.00</u>	<u>326,760,248.00</u>	<u>14,178,566.00</u>	<u>13,264,133.49</u>