

MISSISSIPPI STATE UNIVERSITY
SCHEDULE XXV - LONG TERM INDEBTEDNESS
FOR THE YEAR ENDED JUNE 30, 2017

| BOND ISSUE | DATE OF ISSUE | ORIGINAL ISSUE | INTEREST RATE | FINAL MATURITY | OUTSTANDING JULY 1, 2016 | PRINCIPAL RETIRED | NEW ISSUES | OUTSTANDING JUNE 30, 2017 | DUE FISCAL YEAR 2017 | |
|-----------------------------------|---------------|-----------------------|---------------|----------------|--------------------------|----------------------|----------------------|---------------------------|----------------------|----------------------|
| | | | | | | | | | PRINCIPAL | INTEREST |
| Bonds Payable: | | | | | | | | | | |
| Dormitory Revenue System | 06-01-81 | 2,250,000.00 | 3.00% | 2020 | 450,000.00 | 85,000.00 | | 365,000.00 | 85,000.00 | 9,675.00 |
| Student Apartments | 12-01-81 | 2,038,000.00 | 3.00% | 2021 | 495,000.00 | 75,000.00 | | 420,000.00 | 80,000.00 | 11,400.00 |
| EBC98 - Revenue Bonds | 07-15-98 | 31,865,000.00 | 3.75% - 5.25% | 2024 | 3,175,000.00 | 1,545,000.00 | | 1,630,000.00 | 1,630,000.00 | 42,787.50 |
| EBC05 - Revenue Bonds | 11-01-05 | 58,965,000.00 | 4.00%-5.00% | 2035 | 0.00 | | | 0.00 | | |
| EBC07A - Revenue Bonds | 07-18-07 | 6,110,000.00 | 4.50%-4.75% | 2028 | 4,305,000.00 | 4,015,000.00 | | 290,000.00 | 290,000.00 | 177,168.75 |
| EBC09A-1 Revenue Bonds | 05-05-09 | 29,615,000.00 | 3.00%-5.25% | 2039 | 26,540,000.00 | 24,360,000.00 | | 2,180,000.00 | 700,000.00 | 1,253,793.76 |
| EBC09A-2 Refunding Bonds | 05-05-09 | 17,105,000.00 | 3.00%-5.25% | 2024 | 11,910,000.00 | 8,260,000.00 | | 3,650,000.00 | | 497,150.00 |
| EBC11 - Refunding Bonds | 07-28-11 | 54,370,000.00 | 2.00%-5.00% | 2042 | 46,545,000.00 | 2,120,000.00 | | 44,425,000.00 | 1,150,000.00 | 2,060,643.76 |
| EBC13 - Revenue Bonds | 10-11-13 | 60,470,000.00 | 2.00%-5.00% | 2044 | 59,475,000.00 | 525,000.00 | | 58,950,000.00 | 540,000.00 | 2,850,793.76 |
| EBC14A - Revenue Bonds | 05-06-14 | 89,810,000.00 | 2.00%-5.00% | 2044 | 87,580,000.00 | 4,180,000.00 | | 83,400,000.00 | 3,365,000.00 | 3,625,281.28 |
| EBC14B - Revenue Bonds | 05-06-14 | 23,435,000.00 | .29%-4.813% | 2044 | 21,980,000.00 | 905,000.00 | | 21,075,000.00 | 915,000.00 | 827,125.04 |
| EBC15 - Revenue Bonds | 04-08-15 | 56,010,000.00 | 2.00-5.00% | 2045 | 56,010,000.00 | 995,000.00 | | 55,015,000.00 | 1,020,000.00 | 2,322,937.50 |
| EBC17- Revenue Bonds | 05-04-17 | 63,270,000.00 | 2.00-5.00% | 2046 | | | 63,270,000.00 | 63,270,000.00 | 330,000.00 | 1,990,353.06 |
| Total Bonds Payable | | <u>495,313,000.00</u> | | | <u>318,465,000.00</u> | <u>47,065,000.00</u> | <u>63,270,000.00</u> | <u>334,670,000.00</u> | <u>10,105,000.00</u> | <u>15,669,109.41</u> |
| Commercial Paper | | | | | 0.00 | | | 0.00 | 0.00 | 0.00 |
| | | | | | <u>0.00</u> | <u>0.00</u> | <u>0.00</u> | <u>0.00</u> | <u>0.00</u> | <u>0.00</u> |
| Notes And Contracts Payable: | | | | | | | | | | |
| Capital Leases | | | | | 0.00 | | 0.00 | 0.00 | 0.00 | 0.00 |
| Total Notes And Contracts Payable | | | | | <u>0.00</u> | <u>0.00</u> | <u>0.00</u> | <u>0.00</u> | <u>0.00</u> | <u>0.00</u> |
| Total Long Term Indebtedness | | <u>495,313,000.00</u> | | | <u>318,465,000.00</u> | <u>47,065,000.00</u> | <u>63,270,000.00</u> | <u>334,670,000.00</u> | <u>10,105,000.00</u> | <u>15,669,109.41</u> |