

MISSISSIPPI STATE UNIVERSITY
SCHEDULE XXV - LONG TERM INDEBTEDNESS
FOR THE YEAR ENDED JUNE 30, 2021

| BOND ISSUE | DATE OF ISSUE | ORIGINAL ISSUE | INTEREST RATE | FINAL MATURITY | OUTSTANDING JULY 1, 2020 | PRINCIPAL RETIRED | NEW ISSUES | OUTSTANDING JUNE 30, 2021 | DUE FISCAL YEAR 2022 | |
|-----------------------------------|------------------|-----------------------|------------------|-------------------|-----------------------------|----------------------|---------------|------------------------------|----------------------|----------------------|
| | | | | | | | | | PRINCIPAL | INTEREST |
| Bonds Payable: | | | | | | | | | | |
| Dormitory Revenue System | 06-01-81 | 2,250,000.00 | 3.00% | 2020 | 100,000.00 | 100,000.00 | | 0.00 | 0.00 | 0.00 |
| Student Apartments | 12-01-81 | 2,038,000.00 | 3.00% | 2021 | 175,000.00 | 85,000.00 | | 90,000.00 | 90,000.00 | 1,350.00 |
| EBC09A-1 Revenue Bonds | 05-05-09 | 29,615,000.00 | 3.00%-5.25% | 2039 | 0.00 | 0.00 | | 0.00 | 0.00 | 0.00 |
| EBC09A-2 Refunding Bonds | 05-05-09 | 17,105,000.00 | 3.00%-5.25% | 2024 | 0.00 | 0.00 | | 0.00 | 0.00 | 0.00 |
| EBC11 - Refunding Bonds | 07-28-11 | 54,370,000.00 | 2.00%-5.00% | 2042 | 2,600,000.00 | 1,270,000.00 | | 1,330,000.00 | 1,330,000.00 | 26,600.00 |
| EBC13 - Revenue Bonds | 10-11-13 | 60,470,000.00 | 2.00%-5.00% | 2044 | 9,545,000.00 | 585,000.00 | | 8,960,000.00 | 605,000.00 | 356,425.00 |
| EBC14A - Revenue Bonds | 05-06-14 | 89,810,000.00 | 2.00%-5.00% | 2044 | 72,930,000.00 | 3,790,000.00 | | 69,140,000.00 | 3,990,000.00 | 3,001,356.28 |
| EBC14B - Revenue Bonds | 05-06-14 | 23,435,000.00 | 2.29%-4.813% | 2044 | 18,275,000.00 | 975,000.00 | | 17,300,000.00 | 1,005,000.00 | 738,079.53 |
| EBC15 - Revenue Bonds | 04-08-15 | 56,010,000.00 | 2.00-5.00% | 2045 | 51,855,000.00 | 1,130,000.00 | | 50,725,000.00 | 1,185,000.00 | 2,157,712.50 |
| EBC17- Revenue Bonds | 05-04-17 | 63,270,000.00 | 2.00-5.00% | 2046 | 61,825,000.00 | 3,500,000.00 | | 58,325,000.00 | 3,635,000.00 | 2,575,700.00 |
| EBC17A- Revenue Bonds | 11-30-17 | 92,075,000.00 | 2.00-5.00% | 2044 | 91,665,000.00 | 210,000.00 | | 91,455,000.00 | 215,000.00 | 3,899,300.00 |
| Total Bonds Payable | | <u>490,448,000.00</u> | | | <u>308,970,000.00</u> | <u>11,645,000.00</u> | <u>0.00</u> | <u>297,325,000.00</u> | <u>12,055,000.00</u> | <u>12,756,523.31</u> |
| Unamortized Bond Premiums | | | | | 17,790,246.63 | 2,533,565.91 | | 15,256,680.72 | 2,293,456.34 | |
| | | | | | <u>17,790,246.63</u> | <u>2,533,565.91</u> | <u>0.00</u> | <u>15,256,680.72</u> | <u>2,293,456.34</u> | |
| Commercial Paper | | | | | 0.00 | | | 0.00 | 0.00 | 0.00 |
| | | | | | <u>0.00</u> | <u>0.00</u> | <u>0.00</u> | <u>0.00</u> | <u>0.00</u> | <u>0.00</u> |
| Notes And Contracts Payable: | | | | | | | | | | |
| Capital Leases | | | | | 0.00 | | | 0.00 | 0.00 | 0.00 |
| Total Notes And Contracts Payable | | | | | <u>0.00</u> | <u>0.00</u> | <u>0.00</u> | <u>0.00</u> | <u>0.00</u> | <u>0.00</u> |
| Total Long Term Indebtedness | | <u>490,448,000.00</u> | | | <u>326,760,246.63</u> | <u>14,178,565.91</u> | <u>0.00</u> | <u>312,581,680.72</u> | <u>14,348,456.34</u> | <u>12,756,523.31</u> |