

MISSISSIPPI STATE UNIVERSITY
SCHEDULE XV - INVESTMENTS (OTHER THAN TEMPORARY)
FOR THE YEAR ENDED JUNE 30, 2008

DESCRIPTION	YIELD ON COST	COST OR VALUE JUNE 30, 2008	MARKET VALUE	INVESTMENT INCOME
E & G FUNDS:				
Investments				
FFCB	2.625%	1,000,000.00	993,190.00	26,250.00
FFCB	3.590%	1,000,000.00	984,100.00	35,900.00
FFCB	3.625%	1,000,000.00	982,020.00	36,250.00
FFCB	4.150%	1,000,000.00	980,600.00	41,500.00
FHLB	2.250%	1,000,000.00	994,940.00	22,500.00
FHLB	3.000%	1,000,000.00	999,090.00	30,000.00
FHLB	3.050%	1,000,000.00	993,670.00	30,500.00
FHLB	3.000%	1,000,000.00	992,510.00	30,000.00
FHLB	3.000%	1,000,000.00	991,080.00	30,000.00
FHLB	3.070%	1,000,000.00	992,150.00	30,700.00
FHLB	4.650%	1,000,000.00	1,002,460.00	46,500.00
FHLB	4.500%	1,000,000.00	1,002,670.00	45,000.00
FHLB	3.150%	1,000,000.00	991,770.00	31,500.00
FHLB	3.300%	1,000,000.00	993,000.00	33,000.00
FHLB	3.180%	1,000,000.00	984,280.00	31,800.00
FHLB	3.125%	1,000,000.00	978,940.00	31,250.00
FHLB	3.150%	1,000,000.00	979,360.00	31,500.00
FHLB	3.320%	1,000,000.00	982,500.00	33,200.00
FHLB	3.330%	1,000,000.00	982,790.00	33,300.00
FHLB	3.260%	997,500.00	977,110.00	32,500.00
FHLB	3.400%	1,000,000.00	979,250.00	34,000.00
FHLB	3.700%	1,000,000.00	988,300.00	37,000.00
FHLB	3.900%	1,000,000.00	990,350.00	39,000.00
FHLB	3.735%	1,000,625.00	967,090.00	38,000.00
FHLB	3.800%	2,000,000.00	2,000,000.00	76,000.00
FHLB	4.000%	2,000,000.00	1,977,900.00	80,000.00
FHLB	3.650%	1,000,000.00	979,520.00	36,500.00
FHLB	3.650%	1,000,000.00	979,520.00	36,500.00
FHLB	4.000%	1,000,000.00	979,430.00	40,000.00
FHLB	4.000%	1,000,000.00	984,850.00	40,000.00
FHLB	3.625%	1,000,000.00	972,950.00	36,250.00
FHLB	3.625%	1,000,000.00	972,950.00	36,250.00
FHLB	3.500%	1,000,000.00	969,620.00	35,000.00
FHLB	4.050%	1,000,000.00	978,090.00	40,500.00
FHLB	4.000%	1,000,000.00	975,610.00	40,000.00
FHLMC	3.000%	1,000,000.00	996,950.00	30,000.00

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FHLMC	3.125%	1,000,000.00	989,320.00	31,250.00
FHLMC	3.200%	1,000,000.00	987,800.00	32,000.00
FHLMC	3.000%	1,000,000.00	981,030.00	30,000.00
FHLMC	3.300%	1,000,000.00	983,650.00	33,000.00
FHLMC	3.520%	999,340.00	970,360.00	35,000.00
FHLMC	3.500%	1,000,000.00	1,000,000.00	35,000.00
FHLMC	4.250%	1,000,000.00	981,650.00	42,500.00
FNMA	2.957%	1,012,000.00	1,003,180.00	37,500.00
FNMA	3.000%	1,000,000.00	994,040.00	30,000.00
FNMA	3.125%	997,812.50	985,770.00	31,250.00
FNMA	4.125%	1,000,000.00	985,630.00	41,250.00
MSU Operating Account	5.400%	22,134,066.80	22,108,623.92	1,195,239.61
TOTAL INVESTMENTS - E & G FUNDS		<u>71,141,344.30</u>	<u>70,441,663.92</u>	<u>2,912,139.61</u>
ENDOWMENT FUNDS:				
Assets Held By Trustee - Regions Morgan Keegan Trust				
Bass Memorial Loan Fund	2.53%	94,584.89	90,345.29	2,298.61
Percy & Adeline Simpson Memorial Scholarship	2.54%	150,884.35	144,180.45	3,670.66
James W. Criss Christianity Trust	2.12%	<u>1,693,031.38</u>	<u>1,610,167.78</u>	<u>34,120.90</u>
Total AmSouth, Trustee		<u>1,938,500.62</u>	<u>1,844,693.52</u>	<u>40,090.17</u>
Assets Held By Trustee - MSU Foundation Investment Pool				
Cully A. Cobb Endowment For Archaeology	3.69%	2,966,485.32	3,669,601.91	109,592.21
James W. Garner Memorial Scholarship	3.56%	899,361.53	1,076,459.66	32,040.24
William B. Turner Scholarship Trust	5.39%	252,971.21	468,052.44	13,626.40
Cully A. Cobb Bequest For Middle Eastern Archaeology	3.72%	3,466,749.60	4,318,182.67	128,862.61
Sharpe Estate - School of Forestry	3.21%	544,465.71	587,478.80	17,483.74
Lucas Memorial	3.12%	772,750.06	824,231.18	24,095.22
CAVS Endowment	3.16%	5,100,148.60	5,306,402.69	161,335.62
Frank E. Munn Memorial	3.20%	834,410.87	918,006.95	26,725.91
Academic Excellence	2.92%	1,083,257.53	1,087,829.61	31,669.95
General Scholarships	2.43%	3,370,770.83	3,184,984.85	81,888.66
Faculty Development	2.92%	1,083,257.53	1,087,829.61	31,669.95
Campus Infrastructure	2.92%	1,083,257.53	1,087,829.61	31,669.95
Meridian Scholarships	2.03%	209,207.59	194,700.73	4,237.87

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DESCRIPTION	YIELD ON COST	COST OR VALUE JUNE 30, 2008	MARKET VALUE	INVESTMENT INCOME
Total MSU Foundation Investment Pool, Trustee		<u>21,667,093.91</u>	<u>23,811,590.71</u>	<u>694,898.33</u>
Assets Held By Trustee - Coker & Palmer				
Frank E. Munn Memorial	1.20%	<u>161,856.52</u>	<u>161,856.52</u>	<u>1,950.00</u>
Total Coker & Palmer Trustee		<u>161,856.52</u>	<u>161,856.52</u>	<u>1,950.00</u>
Land-Grant Principal Assumed By State Of Mississippi		<u>239,789.33</u>		
TOTAL INVESTMENTS - ENDOWMENT FUNDS		<u><u>24,007,240.38</u></u>	<u><u>25,818,140.75</u></u>	<u><u>736,938.50</u></u>
PLANT FUNDS:				
Renewal And Replacement Funds:				
Assets Held By Trustee - The Bank of New York:				
1981 Dormitories Renovation	2.92%	310,002.93	310,002.93	9,067.16
1981 Student Apartments	2.92%	<u>187,806.93</u>	<u>187,806.93</u>	<u>5,493.00</u>
Total Bank of New York, Trustee		<u>497,809.86</u>	<u>497,809.86</u>	<u>14,560.16</u>
Assets Held By Trustee - Hancock Bank				
2004 EBC Revenue Bonds	1.00%	198,184.94	70,277.12	4,686.05
2005 EBC Revenue Bonds	1.50%	252,438.53	252,438.53	18,753.49
2007-A EBC Revenue Bonds	1.00%	<u>1,033,893.76</u>	<u>1,033,893.76</u>	<u>36,949.37</u>
Total Hancock Bank, Trustee		<u>1,484,517.23</u>	<u>1,356,609.41</u>	<u>23,439.54</u>
Assets Held By Trustee - Trinity Capital				
Sanderson Contingency	5.60%	<u>4,261,127.10</u>	<u>4,279,590.07</u>	<u>222,889.10</u>
Total Trinity Capital, Trustee		<u>4,261,127.10</u>	<u>4,279,590.07</u>	<u>222,889.10</u>
Total Renewal And Replacement Funds		<u>6,243,454.19</u>	<u>6,134,009.34</u>	<u>260,888.80</u>
Retirement Of Indebtedness Funds:				
Assets Held By Trustee - The Bank of New York:				
1981 Dormitories Renovation	3.08%	301,501.77	301,501.77	9,284.11
1981 Student Apartments	3.10%	<u>136,159.29</u>	<u>136,159.29</u>	<u>4,219.72</u>
Total Bank of New York, Trustee		<u>437,661.06</u>	<u>437,661.06</u>	<u>13,503.83</u>
Assets Held By Trustee - Hancock Bank				

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2004 EBC Revenue Bonds	1.04%	56.12	56.12	863.49
2004-A EBC Revenue Bonds	1.00%	99.83	99.83	1,609.83
2005 EBC Revenue Bonds	1.51%	331.82	331.82	3,445.88
2007-A EBC Revenue Bonds	1.00%	23.06	23.06	32.10
Total Hancock Bank, Trustee		<u>510.83</u>	<u>510.83</u>	<u>2,473.32</u>
Assets Held By Trustee - Trustmark				
1998 EBC Revenue Bonds	1.00%	7.69	7.69	1,817.53
2001 EBC Revenue Bonds	1.63%	7.37	7.37	1,382.29
Total Trustmark, Trustee		<u>15.06</u>	<u>15.06</u>	<u>3,199.82</u>
Total Funds For Retirement Of Indebtedness		<u>438,186.95</u>	<u>438,186.95</u>	<u>19,176.97</u>
TOTAL INVESTMENTS - PLANT FUNDS		<u>6,681,641.14</u>	<u>6,572,196.29</u>	<u>280,065.77</u>