

MISSISSIPPI STATE UNIVERSITY
SCHEDULE XV - INVESTMENTS (OTHER THAN TEMPORARY)
FOR THE YEAR ENDED JUNE 30, 2009

DESCRIPTION	YIELD ON COST	COST OR VALUE JUNE 30, 2009	MARKET VALUE	INVESTMENT INCOME
E & G FUNDS:				
Investments				
FFCB	1.200%	1,000,000.00	1,000,200.00	12,000.00
FFCB	3.590%	1,000,000.00	1,002,610.00	35,900.00
FFCB	2.550%	1,000,000.00	997,550.00	25,500.00
FFCB	2.900%	1,000,000.00	984,990.00	29,000.00
FFCB	3.000%	1,000,000.00	979,230.00	30,000.00
FHLB	3.000%	250,000.00	251,085.00	7,750.00
FHLB	2.270%	1,009,660.00	1,016,020.00	31,000.00
FHLB	3.050%	1,000,000.00	1,017,540.00	30,500.00
FHLB	3.150%	1,000,000.00	1,027,380.00	31,500.00
FHLB	3.350%	1,000,000.00	1,004,010.00	33,500.00
FHLB	3.125%	1,000,000.00	1,031,290.00	31,250.00
FHLB	3.150%	1,000,000.00	1,032,070.00	31,500.00
FHLB	3.260%	997,500.00	1,037,070.00	32,500.00
FHLB	2.000%	1,000,000.00	996,500.00	20,000.00
FHLB	4.000%	1,000,000.00	1,015,850.00	40,000.00
FHLB	3.000%	1,000,000.00	1,002,170.00	30,000.00
FHLB	3.625%	1,000,000.00	1,015,970.00	36,250.00
FHLB	3.625%	1,000,000.00	1,015,970.00	36,250.00
FHLB	3.500%	1,000,000.00	1,027,770.00	35,000.00
FHLB	2.960%	995,000.00	987,150.00	28,500.00
FHLB	3.140%	2,000,000.00	1,981,840.00	62,800.00
FHLB	3.000%	1,000,000.00	990,970.00	30,000.00
FHLMC	3.125%	1,000,000.00	1,030,300.00	31,250.00
FHLMC	2.250%	1,000,000.00	1,004,060.00	22,500.00
FNMA	2.300%	2,000,000.00	2,010,660.00	46,000.00
FNMA	4.125%	1,000,000.00	1,064,210.00	41,250.00
FNMA	2.000%	1,000,000.00	1,005,140.00	20,000.00
Freddie MAC	1.750%	1,000,000.00	1,003,920.00	17,500.00
Freddie MAC	2.350%	1,000,000.00	1,004,560.00	23,500.00
Freddie MAC	2.125%	1,000,000.00	997,660.00	21,250.00
Freddie MAC	2.000%	1,000,000.00	990,710.00	20,000.00
Freddie MAC	2.250%	1,000,000.00	998,080.00	22,500.00
Freddie MAC	2.500%	1,000,000.00	997,240.00	25,000.00
Freddie MAC	1.500%	1,000,000.00	998,570.00	15,000.00
Freddie MAC	2.000%	1,000,000.00	978,480.00	20,000.00
Freddie MAC	3.000%	1,000,000.00	980,960.00	30,000.00

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MSU Operating Account - Trinity Capital	4.400%	23,624,497.85	23,484,946.21	1,039,477.91
MSU Operating Account - Cadence Bank Trust	2.180%	10,020,000.00	10,033,306.50	218,436.00
TOTAL INVESTMENTS - E & G FUNDS		<u><u>70,896,657.85</u></u>	<u><u>70,998,037.71</u></u>	<u><u>2,075,927.91</u></u>
ENDOWMENT FUNDS:				
Assets Held By Trustee - Regions Morgan Keegan Trust				
Bass Memorial Loan Fund	3.57%	82,752.78	71,125.63	2,576.56
Percy & Adeline Simpson Memorial Scholarship	3.59%	133,872.24	115,960.17	4,157.77
James W. Criss Christianity Trust	3.16%	1,519,155.54	1,274,770.09	39,585.52
Total AmSouth, Trustee		<u><u>1,735,780.56</u></u>	<u><u>1,461,855.89</u></u>	<u><u>46,319.85</u></u>
Assets Held By Trustee - MSU Foundation Investment Pool				
Cully A. Cobb Endowment For Archaeology	3.01%	2,740,267.35	2,817,582.48	82,373.86
James W. Garner Memorial Scholarship	2.88%	838,235.79	828,075.58	24,173.66
William B. Turner Scholarship Trust	4.26%	254,594.20	389,154.06	10,845.43
Cully A. Cobb Bequest For Middle Eastern Archaeology	3.02%	3,243,094.36	3,347,760.82	98,025.62
Sharpe Estate - School of Forestry	2.60%	514,172.29	454,007.57	13,390.81
Lucas Memorial	2.57%	736,378.09	641,644.96	18,945.10
CAVS Endowment	2.43%	5,046,671.20	4,339,499.33	122,842.19
Frank E. Munn Memorial	2.54%	837,594.08	763,260.92	21,271.51
Academic Excellence	2.32%	1,087,029.60	904,457.02	25,206.54
General Scholarships	2.24%	2,886,854.17	2,112,686.05	64,734.94
Faculty Development	2.32%	1,087,029.60	904,457.02	25,206.54
Campus Infrastructure	2.32%	1,087,029.60	904,457.02	25,206.54
Meridian Scholarships	2.15%	209,882.72	161,880.54	4,511.49
Total MSU Foundation Investment Pool, Trustee		<u><u>20,568,833.05</u></u>	<u><u>18,568,923.37</u></u>	<u><u>536,734.23</u></u>
Assets Held By Trustee - Coker & Palmer				
Frank E. Munn Memorial	0.98%	198,980.36	198,980.36	1,950.00
Total Coker & Palmer Trustee		<u><u>198,980.36</u></u>	<u><u>198,980.36</u></u>	<u><u>1,950.00</u></u>
Land-Grant Principal Assumed By State Of Mississippi		<u><u>239,789.33</u></u>		
TOTAL INVESTMENTS - ENDOWMENT FUNDS		<u><u>22,743,383.30</u></u>	<u><u>20,229,759.62</u></u>	<u><u>585,004.08</u></u>

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PLANT FUNDS:				
Renewal And Replacement Funds:				
Assets Held By Trustee - The Bank of New York:				
1981 Dormitories Renovation	0.57%	311,068.31	311,068.31	1,774.54
1981 Student Apartments	0.57%	188,586.58	188,586.58	1,075.12
Total Bank of New York, Trustee		<u>499,654.89</u>	<u>499,654.89</u>	<u>2,849.66</u>
Assets Held By Trustee - Hancock Bank				
2009A-1 EBC - Housing	0.48%	26,079,332.79	26,079,332.79	228.37
Total Hancock Bank, Trustee		<u>26,079,332.79</u>	<u>26,079,332.79</u>	<u>228.37</u>
Assets Held By Trustee - Trinity Capital				
Sanderson Contingency	3.84%	3,289,200.40	3,306,510.33	145,135.76
Total Trinity Capital, Trustee		<u>3,289,200.40</u>	<u>3,306,510.33</u>	<u>145,135.76</u>
Total Renewal And Replacement Funds		<u>29,868,188.08</u>	<u>29,885,498.01</u>	<u>148,213.79</u>
Retirement Of Indebtedness Funds:				
Assets Held By Trustee - The Bank of New York:				
1981 Dormitories Renovation	0.60%	304,550.00	304,550.00	1,832.19
1981 Student Apartments	0.61%	135,250.00	135,250.00	826.17
Total Bank of New York, Trustee		<u>439,800.00</u>	<u>439,800.00</u>	<u>2,658.36</u>
Assets Held By Trustee - Hancock Bank				
2004 EBC Revenue Bonds	0.48%	2.70	2.70	317.12
2004-A EBC Revenue Bonds	0.48%	3.89	3.89	551.71
2005 EBC Revenue Bonds	0.48%	6.81	6.81	1,791.46
2007-A EBC Revenue Bonds	0.48%	0.68	0.68	86.98
2009-A-1 EBC Revenue Bonds	0.48%	1,709,534.39	1,709,534.39	
Total Hancock Bank, Trustee		<u>1,709,548.47</u>	<u>1,709,548.47</u>	<u>868.83</u>

Assets Held By Trustee - Trustmark

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1998 EBC Revenue Bonds	0.52%	17,112,388.39	17,112,388.39	436.26
2001 EBC Revenue Bonds	0.52%	19.30	19.30	484.91
Total Trustmark, Trustee		<u>17,112,407.69</u>	<u>17,112,407.69</u>	<u>921.17</u>
Total Funds For Retirement Of Indebtedness		<u>19,261,756.16</u>	<u>19,261,756.16</u>	<u>4,448.36</u>
TOTAL INVESTMENTS - PLANT FUNDS		<u><u>49,129,944.24</u></u>	<u><u>49,147,254.17</u></u>	<u><u>152,662.15</u></u>