

MISSISSIPPI STATE UNIVERSITY
SCHEDULE XXV - LONG TERM INDEBTEDNESS
FOR THE YEAR ENDED JUNE 30, 2009

BOND ISSUE	DATE OF ISSUE	ORIGINAL ISSUE	INTEREST RATE	FINAL MATURITY	OUTSTANDING JULY 1, 2008	PRINCIPAL RETIRED	NEW ISSUES	OUTSTANDING JUNE 30, 2009	DUE FISCAL YEAR 2010	
									PRINCIPAL	INTEREST
Bonds Payable:										
Dormitory Revenue System	06-01-81	2,250,000.00	3.00%	2020	1,035,000.00	65,000.00	0.00	970,000.00	70,000.00	28,050.00
Student Apartments	12-01-81	2,038,000.00	3.00%	2021	1,030,000.00	60,000.00	0.00	970,000.00	60,000.00	28,200.00
EBC98 - Revenue Bonds	07-15-98	31,865,000.00	3.75% - 5.25%	2024	24,660,000.00	980,000.00	0.00	23,680,000.00 *	17,615,000.00	602,998.75
EBC01 - Revenue Bonds	02-01-01	16,920,000.00	4.00% - 5.50%	2026	12,535,000.00	875,000.00	0.00	11,660,000.00	875,000.00	589,237.50
EBC04 - Revenue Bonds	01-31-04	17,000,000.00	2.00%-5.00%	2028	15,310,000.00	500,000.00	0.00	14,810,000.00	515,000.00	612,590.00
EBC04A - Revenue Bonds	11-30-04	28,790,000.00	2.00%-5.00%	2030	26,015,000.00	1,560,000.00	0.00	24,455,000.00	1,335,000.00	1,038,425.00
EBC05 - Revenue Bonds	11-01-05	58,965,000.00	4.00%-5.00%	2035	56,735,000.00	1,390,000.00	0.00	55,345,000.00	1,430,000.00	2,731,500.00
EBC07A - Revenue Bonds	07-18-07	6,110,000.00	4.50%-4.75%	2028	6,110,000.00	190,000.00	0.00	5,920,000.00	195,000.00	270,575.00
EBC09A-1 Revenue Bonds	05-05-09	29,615,000.00	3.00%-5.25%	2039	0.00	0.00	29,615,000.00	29,615,000.00	0.00	1,019,578.93
EBC09A-2 Refunding Bonds	05-05-09	17,105,000.00	3.00%-5.25%	2024	0.00	0.00	17,105,000.00	17,105,000.00	0.00	479,945.28
Total Bonds Payable		<u>210,658,000.00</u>			<u>143,430,000.00</u>	<u>5,620,000.00</u>	<u>46,720,000.00</u>	<u>184,530,000.00</u>	<u>22,095,000.00</u>	<u>7,401,100.46</u>
*includes \$16,535,000 escrow for debt defeased in May, 2009 not displayed in GASB statements										
Notes And Contracts Payable:										
Capital Leases	VARIOUS	VARIOUS	VARIOUS	VARIOUS	1,775,953.71	1,030,256.00		745,697.71	507,675.00	22,653.72
Total Notes And Contracts Payable					<u>1,775,953.71</u>	<u>1,030,256.00</u>	<u>0.00</u>	<u>745,697.71</u>	<u>507,675.00</u>	<u>22,653.72</u>
Total Long Term Indebtedness		<u>210,658,000.00</u>			<u>145,205,953.71</u>	<u>6,650,256.00</u>	<u>46,720,000.00</u>	<u>185,275,697.71</u>	<u>22,602,675.00</u>	<u>7,423,754.18</u>