

MISSISSIPPI STATE UNIVERSITY
SCHEDULE XV - INVESTMENTS (OTHER THAN TEMPORARY)
FOR THE YEAR ENDED JUNE 30, 2011

DESCRIPTION	YIELD ON COST	COST OR VALUE JUNE 30, 2011	MARKET VALUE	INVESTMENT INCOME
E & G FUNDS:				
Investments				
FFCB	1.570%	1,000,000.00	995,990.00	15,000.00
FFCB	1.600%	1,000,000.00	995,990.00	15,000.00
FFCB	2.090%	1,000,000.00	1,001,570.00	20,000.00
FFCB	1.574%	1,000,000.00	996,280.00	12,500.00
FFCB	1.400%	1,000,000.00	996,560.00	14,000.00
FFCB	1.000%	1,000,000.00	996,290.00	10,000.00
FHLB	3.260%	1,000,000.00	1,009,210.00	32,500.00
FHLB	2.000%	1,000,000.00	1,010,550.00	20,000.00
FHLB	1.250%	1,000,000.00	991,200.00	12,500.00
FHLB	0.500%	1,000,000.00	1,000,290.00	5,000.00
FHLB	1.072%	1,000,000.00	998,810.00	10,000.00
FHLB	1.125%	1,000,000.00	1,003,510.00	11,250.00
FHLB	2.000%	1,000,000.00	1,003,120.00	20,000.00
FHLB	1.500%	1,000,000.00	1,000,880.00	15,000.00
FHLB	1.000%	1,000,000.00	1,000,260.00	10,000.00
FHLB	2.000%	1,000,000.00	1,003,770.00	20,000.00
FHLB	1.000%	1,000,000.00	1,000,270.00	10,000.00
FHLB	1.000%	1,000,000.00	986,440.00	10,000.00
FHLB	1.000%	1,000,000.00	997,160.00	22,500.00
FHLMC	1.000%	1,000,000.00	1,001,250.00	10,000.00
FNMA	1.250%	1,000,000.00	1,005,610.00	12,500.00
Freddie MAC	2.250%	1,000,000.00	999,860.00	22,500.00
MSU Operating Account - Trinity Capital	2.020%	45,243,828.39	45,350,967.38	913,699.11
MSU Operating Account - Cadence Bank Trust	1.265%	10,463,980.68	10,465,764.18	132,369.36
TOTAL INVESTMENTS - E & G FUNDS		<u>77,707,809.07</u>	<u>77,811,601.56</u>	<u>1,243,949.11</u>
ENDOWMENT FUNDS:				
Assets Held By Trustee - Regions Morgan Keegan Trust				
Bass Memorial Loan Fund	2.86%	78,323.76	84,599.79	2,242.49
Percy & Adeline Simpson Memorial Scholarship	2.83%	127,953.63	137,570.15	3,615.08
James W. Criss Christianity Trust	2.46%	1,490,340.55	1,612,541.21	36,639.77
Total AmSouth, Trustee		<u>1,696,617.94</u>	<u>1,834,711.15</u>	<u>42,497.34</u>

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Assets Held By Trustee - MSU Foundation Investment Pool				
Cully A. Cobb Endowment For Archaeology	1.84%	2,472,428.17	3,246,850.42	45,490.12
James W. Garner Memorial Scholarship	1.75%	802,189.00	1,003,214.28	14,020.75
William B. Turner Scholarship Trust	2.49%	285,784.34	524,713.37	7,124.12
Cully A. Cobb Bequest For Middle Eastern Archaeology	1.77%	3,155,560.02	3,914,845.56	55,769.30
Sharpe Estate - School of Forestry	1.61%	511,282.45	571,536.44	8,217.18
Lucas Memorial	1.58%	742,119.05	818,170.27	11,741.49
CAVS Endowment	1.47%	5,246,468.16	5,690,013.86	77,332.61
Frank E. Munn Memorial	1.55%	898,768.35	1,029,137.94	13,972.78
Academic Excellence	1.43%	1,159,520.54	1,219,518.79	16,557.61
General Scholarships	1.27%	3,056,182.93	2,848,626.60	38,676.27
Faculty Development	1.43%	1,159,520.54	1,219,518.79	16,557.61
Campus Infrastructure	1.43%	1,159,520.54	1,219,518.79	16,557.61
Meridian Scholarships	1.33%	222,857.21	218,270.58	2,963.50
MSU Land Sales	1.67%	1,806,049.19	2,025,908.61	30,102.59
Total MSU Foundation Investment Pool, Trustee		<u>22,678,250.49</u>	<u>25,549,844.30</u>	<u>355,083.54</u>
Assets Held By Trustee - Coker & Palmer				
Frank E. Munn Memorial	2.62%	253,015.73	253,015.73	6,630.21
Total Coker & Palmer Trustee		<u>253,015.73</u>	<u>253,015.73</u>	<u>6,630.21</u>
Land-Grant Principal Assumed By State Of Mississippi				
		<u>239,789.33</u>		
TOTAL INVESTMENTS - ENDOWMENT FUNDS		<u>24,867,673.49</u>	<u>27,637,571.18</u>	<u>404,211.09</u>
PLANT FUNDS:				
Renewal And Replacement Funds:				
Assets Held By Trustee - The Bank of New York:				
1981 Dormitories Renovation	0.00%	311,068.40	311,068.40	0.09
1981 Student Apartments	0.00%	187,800.05	187,800.05	0.05
Total Bank of New York, Trustee		<u>498,868.45</u>	<u>498,868.45</u>	<u>0.14</u>
Assets Held By Trustee - Hancock Bank				
2009A-1 EBC - Housing	0.02%	4,639,189.51	4,639,189.51	760.68
Total Hancock Bank, Trustee		<u>4,639,189.51</u>	<u>4,639,189.51</u>	<u>760.68</u>

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Assets Held By Trustee - Trinity Capital				
Sanderson Contingency	1.56%	3,124,886.44	3,138,537.44	83,915.78
Total Trinity Capital, Trustee		<u>3,124,886.44</u>	<u>3,138,537.44</u>	<u>83,915.78</u>
Total Renewal And Replacement Funds		<u>8,262,944.40</u>	<u>8,276,595.40</u>	<u>84,676.60</u>
Retirement Of Indebtedness Funds:				
Assets Held By Trustee - The Bank of New York:				
1981 Dormitories Renovation	0.00%	303,736.64	303,736.64	0.65
1981 Student Apartments	0.00%	136,850.03	136,850.03	0.31
Total Bank of New York, Trustee		<u>440,586.67</u>	<u>440,586.67</u>	<u>0.96</u>
Assets Held By Trustee - Hancock Bank				
2004 EBC Revenue Bonds		1.89	1.89	
2004-A EBC Revenue Bonds		2.46	2.46	
2005 EBC Revenue Bonds		3.95	3.95	
2007-A EBC Revenue Bonds		0.38	0.38	
2009-A-1 EBC Revenue Bonds		12.79	12.79	
Total Hancock Bank, Trustee		<u>21.47</u>	<u>21.47</u>	
Assets Held By Trustee - Trustmark				
1998 EBC Revenue Bonds		0.86	0.86	
2001 EBC Revenue Bonds		3.22	3.22	
Total Trustmark, Trustee		<u>4.08</u>	<u>4.08</u>	
Total Funds For Retirement Of Indebtedness		<u>440,612.22</u>	<u>440,612.22</u>	<u>0.96</u>
TOTAL INVESTMENTS - PLANT FUNDS		<u>8,703,556.62</u>	<u>8,717,207.62</u>	<u>84,677.56</u>