

MISSISSIPPI STATE UNIVERSITY
SCHEDULE XV - INVESTMENTS (OTHER THAN TEMPORARY)
FOR THE YEAR ENDED JUNE 30, 2012

DESCRIPTION	YIELD ON COST	COST OR VALUE JUNE 30, 2012	MARKET VALUE	INVESTMENT INCOME
E & G FUNDS:				
Investments				
FFCB	0.600%	1,000,000.00	1,000,400.00	6,000.00
FFCB	0.510%	1,000,000.00	1,000,080.00	5,100.00
FNMA	0.710%	1,000,000.00	1,001,110.00	7,100.00
FHLB	1.180%	1,000,000.00	1,001,040.00	11,800.00
FFCB	0.550%	1,000,000.00	1,000,090.00	5,500.00
FHLB	0.600%	999,250.00	1,000,220.00	6,000.00
Freddie Mac	1.020%	2,000,000.00	2,005,940.00	20,400.00
FFCB	1.150%	1,000,000.00	1,001,970.00	11,500.00
FNMA	1.000%	1,000,000.00	1,002,260.00	10,000.00
FFCB	1.120%	1,000,000.00	1,002,920.00	11,200.00
FFCB	0.744%	1,005,625.00	1,004,150.00	13,300.00
FFCB	0.940%	1,000,000.00	1,000,140.00	9,400.00
FHLB	1.000%	1,024,690.00	1,018,140.00	22,500.00
FFCB	1.750%	1,000,000.00	1,000,590.00	17,500.00
FHLMC	0.943%	997,000.00	1,001,170.00	8,750.00
Freddie Mac	1.000%	1,000,000.00	1,000,780.00	10,000.00
Freddie Mac	1.650%	1,000,000.00	1,004,710.00	16,500.00
Freddie Mac	1.300%	1,000,000.00	1,009,500.00	13,000.00
Freddie Mac	1.375%	1,000,000.00	1,005,040.00	13,750.00
FHLB	0.540%	1,000,000.00	1,000,110.00	5,400.00
FHLMC	0.750%	1,000,000.00	1,000,960.00	7,500.00
FFCB	1.250%	1,000,000.00	1,004,590.00	12,500.00
FNMA	1.500%	1,000,000.00	1,003,300.00	15,000.00
FNMA	1.120%	1,000,000.00	1,001,860.00	11,200.00
Freddie Mac	1.000%	1,000,000.00	997,200.00	10,000.00
MSU Operating Account - Trinity Capital	1.757%	46,060,430.39	46,468,558.94	816,602.30
MSU Operating Account - Cadence Bank Trust	1.110%	10,561,926.59	10,563,223.59	117,128.11
MSU Operating Account - Renasant Bank Trust	0.860%	19,761,642.95	19,788,004.20	170,656.00
TOTAL INVESTMENTS - E & G FUNDS		<u>102,410,564.93</u>	<u>102,888,056.73</u>	<u>1,385,286.41</u>
ENDOWMENT FUNDS:				
Assets Held By Trustee - Regions Morgan Keegan Trust				
Bass Memorial Loan Fund	2.63%	78,278.22	83,248.39	2,209.77
Percy & Adeline Simpson Memorial Scholarship	2.63%	126,363.32	133,909.59	3,607.71
James W. Criss Christianity Trust	2.37%	1,508,950.16	1,598,279.96	37,340.15
Total AmSouth, Trustee		<u>1,713,591.70</u>	<u>1,815,437.94</u>	<u>43,157.63</u>

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Assets Held By Trustee - MSU Foundation Investment Pool				
Cully A. Cobb Endowment For Archaeology	1.20%	2,322,795.90	2,969,192.03	27,970.18
James W. Garner Memorial Scholarship	1.16%	767,338.92	930,157.47	8,867.70
William B. Turner Scholarship Trust	1.59%	295,833.23	515,266.83	4,690.78
Cully A. Cobb Bequest For Middle Eastern Archaeology	1.02%	3,227,208.14	3,537,125.69	33,063.05
Sharpe Estate - School of Forestry	1.02%	496,320.23	535,436.15	5,042.10
Lucas Memorial	0.99%	667,030.17	714,609.67	6,608.27
CAVS Endowment	0.96%	5,193,952.89	5,420,443.39	49,821.67
Frank E. Munn Memorial	1.00%	918,477.57	1,010,610.11	9,200.19
Academic Excellence	0.92%	1,182,875.78	1,197,563.49	10,902.14
General Scholarships	0.82%	3,110,737.54	2,797,342.09	25,465.89
Faculty Development	0.92%	1,182,875.78	1,197,563.49	10,902.14
Campus Infrastructure	0.92%	1,182,875.78	1,197,563.49	10,902.14
Meridian Scholarships	0.86%	227,037.35	214,341.00	1,951.28
MSU Land Sales	0.98%	1,844,847.76	1,989,435.68	18,111.03
Total MSU Foundation Investment Pool, Trustee		<u>22,620,207.04</u>	<u>24,226,650.58</u>	<u>223,498.56</u>
Assets Held By Trustee - Coker & Palmer				
Frank E. Munn Memorial	2.41%	287,887.18	287,887.18	6,930.54
Total Coker & Palmer Trustee		<u>287,887.18</u>	<u>287,887.18</u>	<u>6,930.54</u>
Land-Grant Principal Assumed By State Of Mississippi		<u>239,789.33</u>		
TOTAL INVESTMENTS - ENDOWMENT FUNDS		<u><u>24,861,475.25</u></u>	<u><u>26,329,975.70</u></u>	<u><u>273,586.73</u></u>
PLANT FUNDS:				
Renewal And Replacement Funds:				
Assets Held By Trustee - The Bank of New York:				
1981 Dormitories Renovation	0.36%	312,181.30	312,181.30	1,113.74
1981 Student Apartments	0.36%	188,474.22	188,474.22	674.49
Total Bank of New York, Trustee		<u>500,655.52</u>	<u>500,655.52</u>	<u>1,788.23</u>
Assets Held By Trustee - Hancock Bank				
2009A-1 EBC - Housing				
Total Hancock Bank, Trustee				

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Assets Held By Trustee - Regions Trust				
2011 EBC Revenue Bonds	0.04%	13,857,742.99	13,857,742.99	6,111.50
Total Regions Bank, Trustee		<u>13,857,742.99</u>	<u>13,857,742.99</u>	<u>6,111.50</u>
Assets Held By Trustee - Trinity Capital				
Sanderson Contingency	2.02%	2,708,788.40	2,719,313.10	55,065.16
Total Trinity Capital, Trustee		<u>2,708,788.40</u>	<u>2,719,313.10</u>	<u>55,065.16</u>
Total Renewal And Replacement Funds		<u>17,067,186.91</u>	<u>17,077,711.61</u>	<u>62,964.89</u>
Retirement Of Indebtedness Funds:				
Assets Held By Trustee - The Bank of New York:				
1981 Dormitories Renovation	0.08%	303,976.33	303,976.33	240.17
1981 Student Apartments	0.12%	137,019.97	137,019.97	170.11
Total Bank of New York, Trustee		<u>440,996.30</u>	<u>440,996.30</u>	<u>410.28</u>
Assets Held By Trustee - Hancock Bank				
2004 EBC Revenue Bonds		1.71	1.71	
2004-A EBC Revenue Bonds		-3.48	-3.48	
2005 EBC Revenue Bonds		3.14	3.14	
2007-A EBC Revenue Bonds		0.30	0.30	
2009-A-1 EBC Revenue Bonds		5.33	5.33	
Total Hancock Bank, Trustee		<u>7.00</u>	<u>7.00</u>	
Assets Held By Trustee - Regions Trust				
2011 EBC Revenue Bonds		36.20	36.20	
Total Regions Bank, Trustee		<u>36.20</u>	<u>36.20</u>	
Assets Held By Trustee - Trustmark				
1998 EBC Revenue Bonds				
2001 EBC Revenue Bonds				
Total Trustmark, Trustee				
Total Funds For Retirement Of Indebtedness		<u>441,039.50</u>	<u>441,039.50</u>	<u>410.28</u>
TOTAL INVESTMENTS - PLANT FUNDS		<u>17,508,226.41</u>	<u>17,518,751.11</u>	<u>63,375.17</u>