

MISSISSIPPI STATE UNIVERSITY
SCHEDULE XXV - LONG TERM INDEBTEDNESS
FOR THE YEAR ENDED JUNE 30, 2011

BOND ISSUE	DATE OF ISSUE	ORIGINAL ISSUE	INTEREST RATE	FINAL MATURITY	OUTSTANDING JULY 1, 2010	PRINCIPAL RETIRED	NEW ISSUES	OUTSTANDING JUNE 30, 2011	DUE FISCAL YEAR 2012	
									PRINCIPAL	INTEREST
Bonds Payable:										
Dormitory Revenue System	06-01-81	2,250,000.00	3.00%	2020	900,000.00	70,000.00	0.00	830,000.00	70,000.00	23,850.00
Student Apartments	12-01-81	2,038,000.00	3.00%	2021	910,000.00	65,000.00	0.00	845,000.00	65,000.00	24,375.00
EBC98 - Revenue Bonds	07-15-98	31,865,000.00	3.75% - 5.25%	2024	6,025,000.00		0.00	6,025,000.00		316,312.50
EBC01 - Revenue Bonds	02-01-01	16,920,000.00	4.00% - 5.50%	2026	10,825,000.00	920,000.00	0.00	9,905,000.00	965,000.00	499,425.00
EBC04 - Revenue Bonds	01-31-04	17,000,000.00	2.00%-5.00%	2028	14,295,000.00	525,000.00	0.00	13,770,000.00	540,000.00	583,615.00
EBC04A - Revenue Bonds	11-30-04	28,790,000.00	2.00%-5.00%	2030	23,120,000.00	1,370,000.00	0.00	21,750,000.00	1,410,000.00	945,775.00
EBC05 - Revenue Bonds	11-01-05	58,965,000.00	4.00%-5.00%	2035	53,915,000.00	1,485,000.00	0.00	52,430,000.00	1,540,000.00	2,583,000.00
EBC07A - Revenue Bonds	07-18-07	6,110,000.00	4.50%-4.75%	2028	5,725,000.00	210,000.00	0.00	5,515,000.00	220,000.00	249,700.00
EBC09A-1 Revenue Bonds	05-05-09	29,615,000.00	3.00%-5.25%	2039	29,615,000.00		0.00	29,615,000.00	580,000.00	1,371,181.26
EBC09A-2 Refunding Bonds	05-05-09	17,105,000.00	3.00%-5.25%	2024	17,105,000.00	1,080,000.00	0.00	16,025,000.00	1,330,000.00	597,200.00
Total Bonds Payable		<u>210,658,000.00</u>			<u>162,435,000.00</u>	<u>5,725,000.00</u>	<u>0.00</u>	<u>156,710,000.00</u>	<u>6,720,000.00</u>	<u>7,194,433.76</u>
Notes And Contracts Payable:										
Capital Leases	VARIOUS	VARIOUS	VARIOUS	VARIOUS	238,022.89	158,892.00	0.00	79,130.57	79,130.57	2,345.32
Total Notes And Contracts Payable					<u>238,022.89</u>	<u>158,892.00</u>	<u>0.00</u>	<u>79,130.57</u>	<u>79,130.57</u>	<u>2,345.32</u>
Total Long Term Indebtedness		<u>210,658,000.00</u>			<u>162,673,022.89</u>	<u>5,883,892.00</u>	<u>0.00</u>	<u>156,789,130.57</u>	<u>6,799,130.57</u>	<u>7,196,779.08</u>