

MISSISSIPPI STATE UNIVERSITY
SCHEDULE XXV - LONG TERM INDEBTEDNESS
FOR THE YEAR ENDED JUNE 30, 2012

BOND ISSUE	DATE OF ISSUE	ORIGINAL ISSUE	INTEREST RATE	FINAL MATURITY	OUTSTANDING JULY 1, 2011	PRINCIPAL RETIRED	NEW ISSUES	OUTSTANDING JUNE 30, 2012	DUE FISCAL YEAR 2013	
									PRINCIPAL	INTEREST
Bonds Payable:										
Dormitory Revenue System	06-01-81	2,250,000.00	3.00%	2020	830,000.00	70,000.00	0.00	760,000.00	70,000.00	21,750.00
Student Apartments	12-01-81	2,038,000.00	3.00%	2021	845,000.00	65,000.00	0.00	780,000.00	70,000.00	22,350.00
EBC98 - Revenue Bonds	07-15-98	31,865,000.00	3.75% - 5.25%	2024	6,025,000.00		0.00	6,025,000.00		316,312.50
EBC01 - Revenue Bonds	02-01-01	16,920,000.00	4.00% - 5.50%	2026	9,905,000.00	9,905,000.00	0.00	0.00	0.00	0.00
EBC04 - Revenue Bonds	01-31-04	17,000,000.00	2.00%-5.00%	2028	13,770,000.00	540,000.00	0.00	13,230,000.00	555,000.00	566,496.25
EBC04A - Revenue Bonds	11-30-04	28,790,000.00	2.00%-5.00%	2030	21,750,000.00	1,410,000.00	0.00	20,340,000.00	1,465,000.00	884,475.00
EBC05 - Revenue Bonds	11-01-05	58,965,000.00	4.00%-5.00%	2035	52,430,000.00	1,540,000.00	0.00	50,890,000.00	1,600,000.00	2,504,500.00
EBC07A - Revenue Bonds	07-18-07	6,110,000.00	4.50%-4.75%	2028	5,515,000.00	220,000.00	0.00	5,295,000.00	230,000.00	238,450.00
EBC09A-1 Revenue Bonds	05-05-09	29,615,000.00	3.00%-5.25%	2039	29,615,000.00	580,000.00	0.00	29,035,000.00	600,000.00	1,354,981.26
EBC09A-2 Refunding Bonds	05-05-09	17,105,000.00	3.00%-5.25%	2024	16,025,000.00	1,330,000.00	0.00	14,695,000.00	1,380,000.00	558,275.00
EBC11 - Refunding Bonds		54,370,000.00	2.00%-5.00%	2042			54,370,000.00	54,370,000.00	1,890,000.00	2,365,106.26
Total Bonds Payable		<u>265,028,000.00</u>			<u>156,710,000.00</u>	<u>15,660,000.00</u>	<u>54,370,000.00</u>	<u>195,420,000.00</u>	<u>7,860,000.00</u>	<u>8,832,696.27</u>
Notes And Contracts Payable:										
Capital Leases	VARIOUS	VARIOUS	VARIOUS	VARIOUS	79,130.57	79,130.57	0.00	0.00	0.00	0.00
Total Notes And Contracts Payable					<u>79,130.57</u>	<u>79,130.57</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
Total Long Term Indebtedness		<u>265,028,000.00</u>			<u>156,789,130.57</u>	<u>15,739,130.57</u>	<u>54,370,000.00</u>	<u>195,420,000.00</u>	<u>7,860,000.00</u>	<u>8,832,696.27</u>